

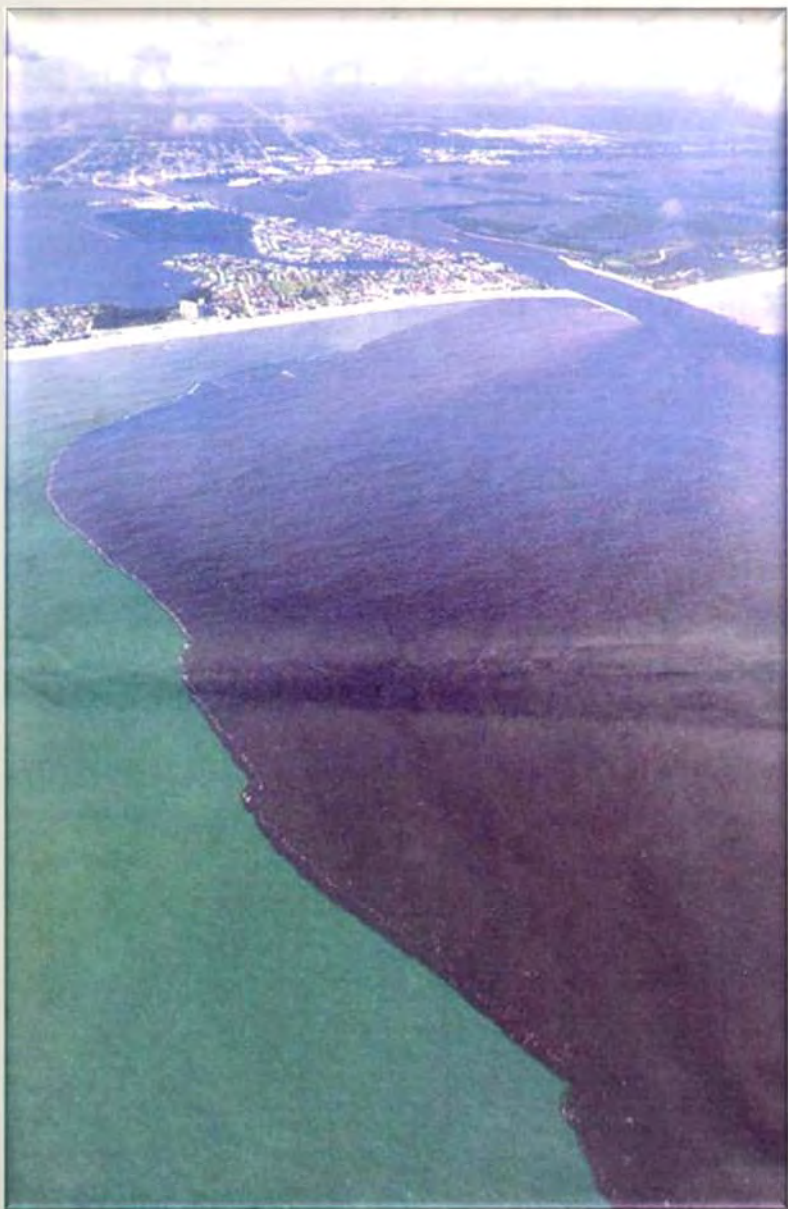
# Opportunities in the Water and Wastewater Treatment Market

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Energy Systems Group

# What Motivates Them?

























# What's the Market?

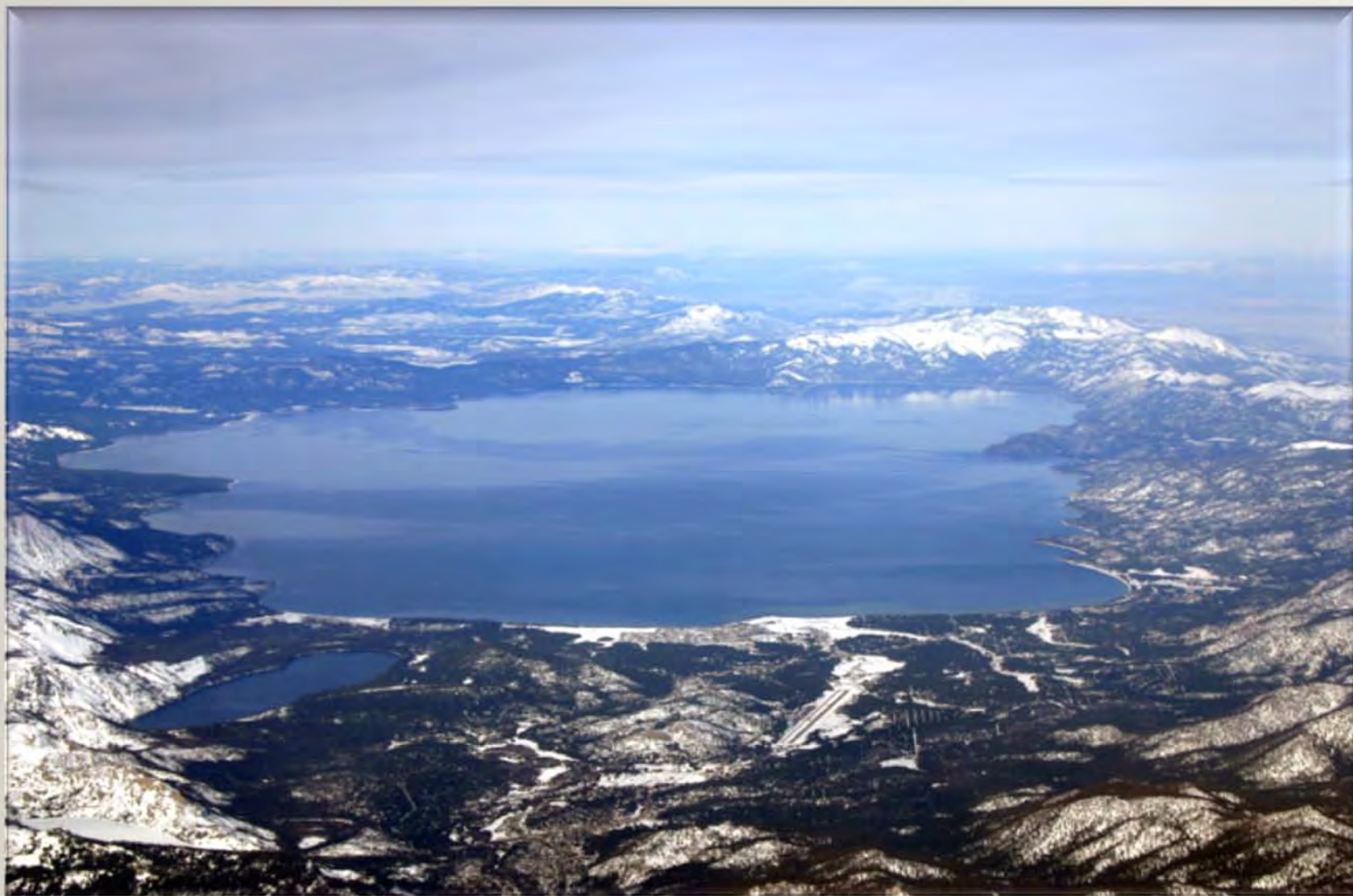


# The US Wastewater Market

3%

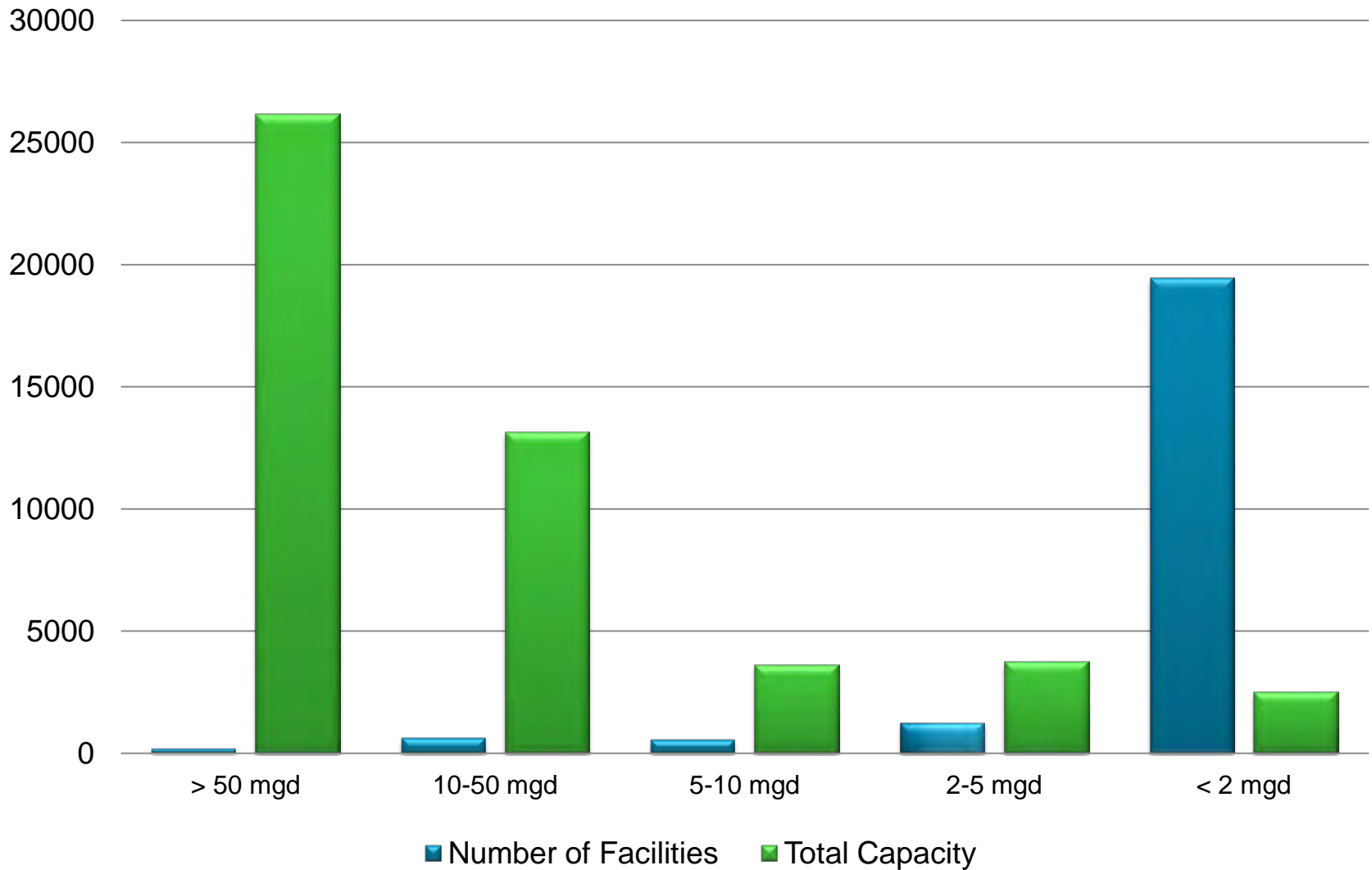
35%

40,000,000,000 gallons





# Where are the Savings Opportunities?

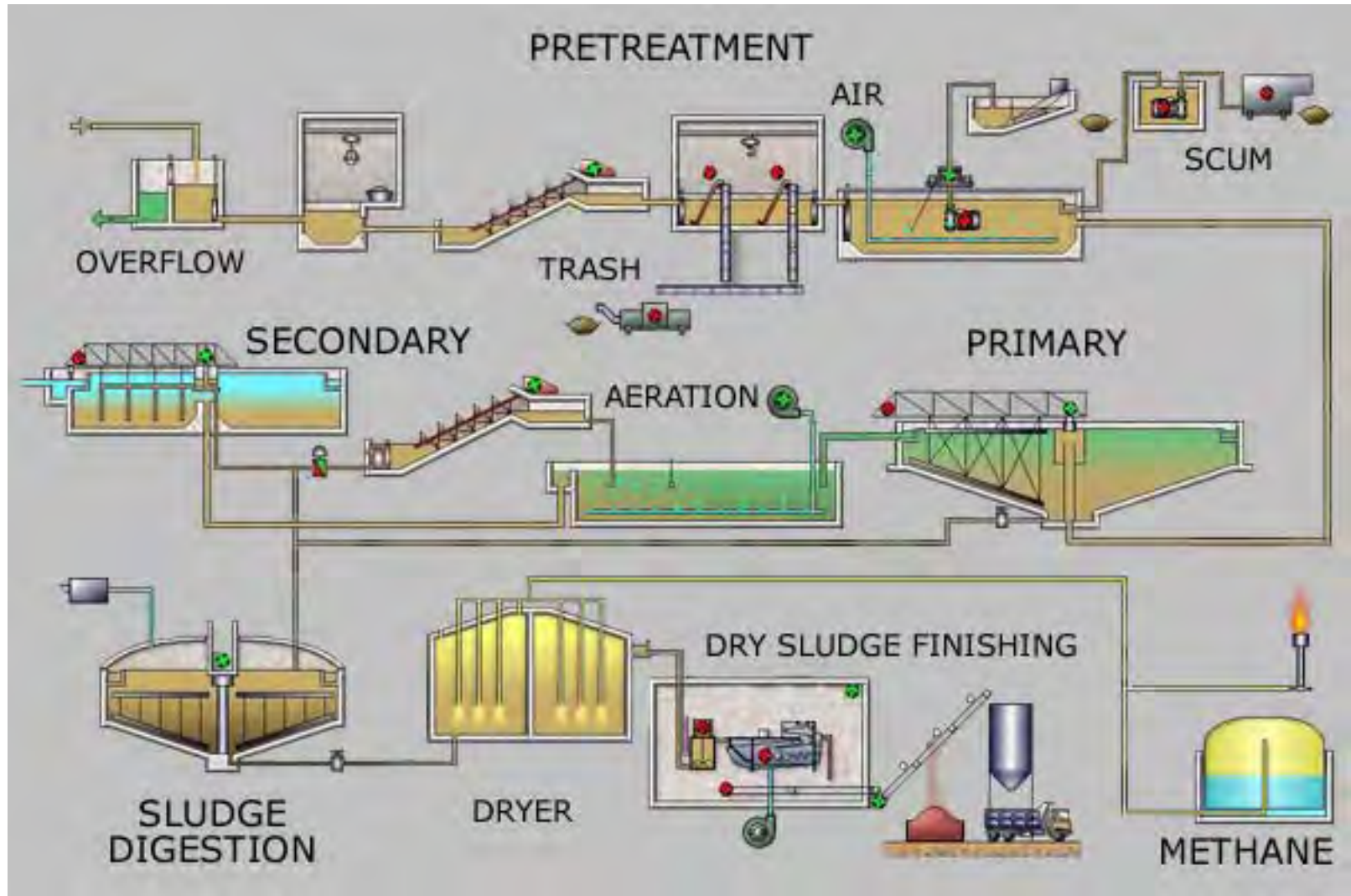


**\$7,000,000,000**

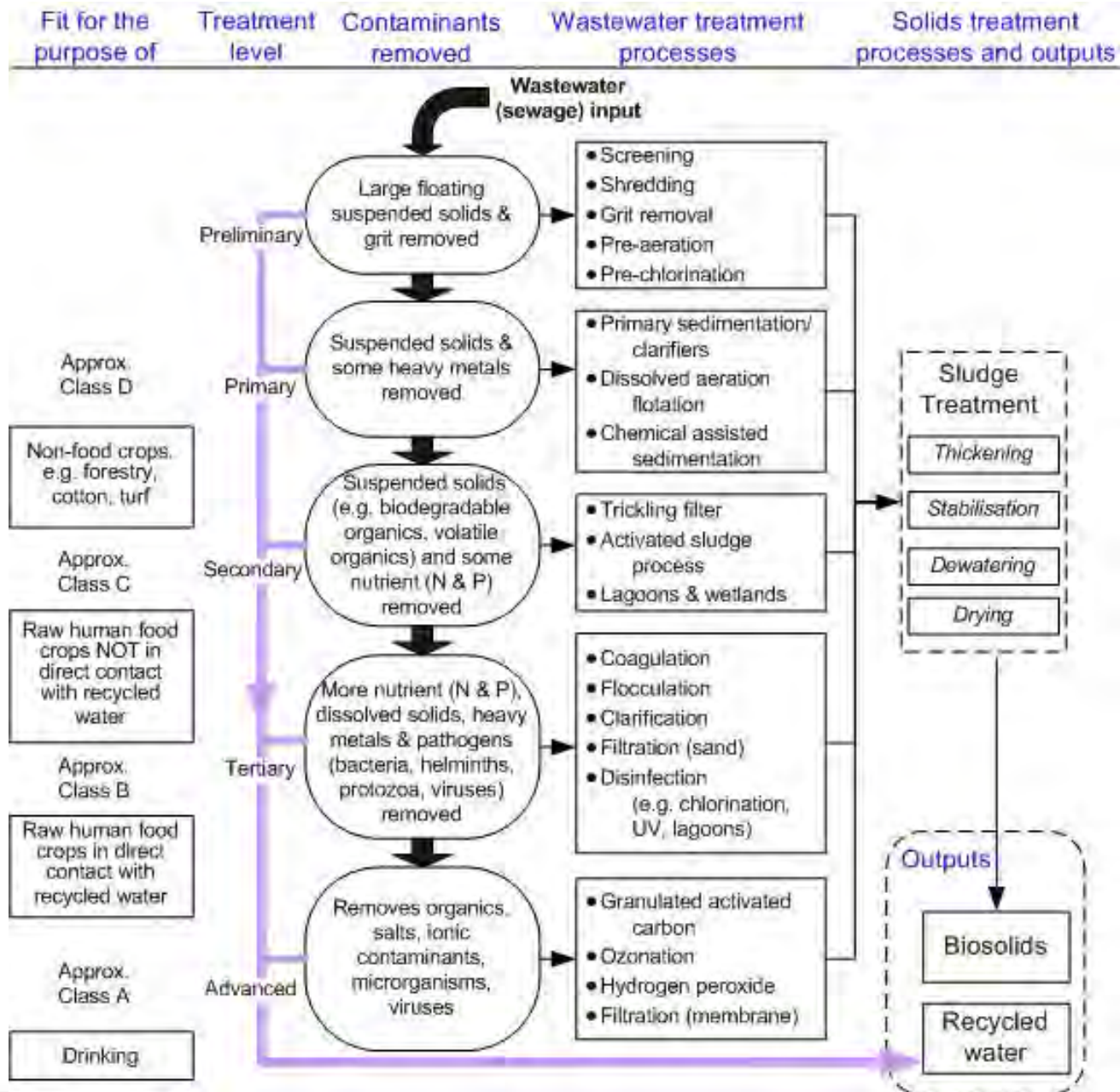


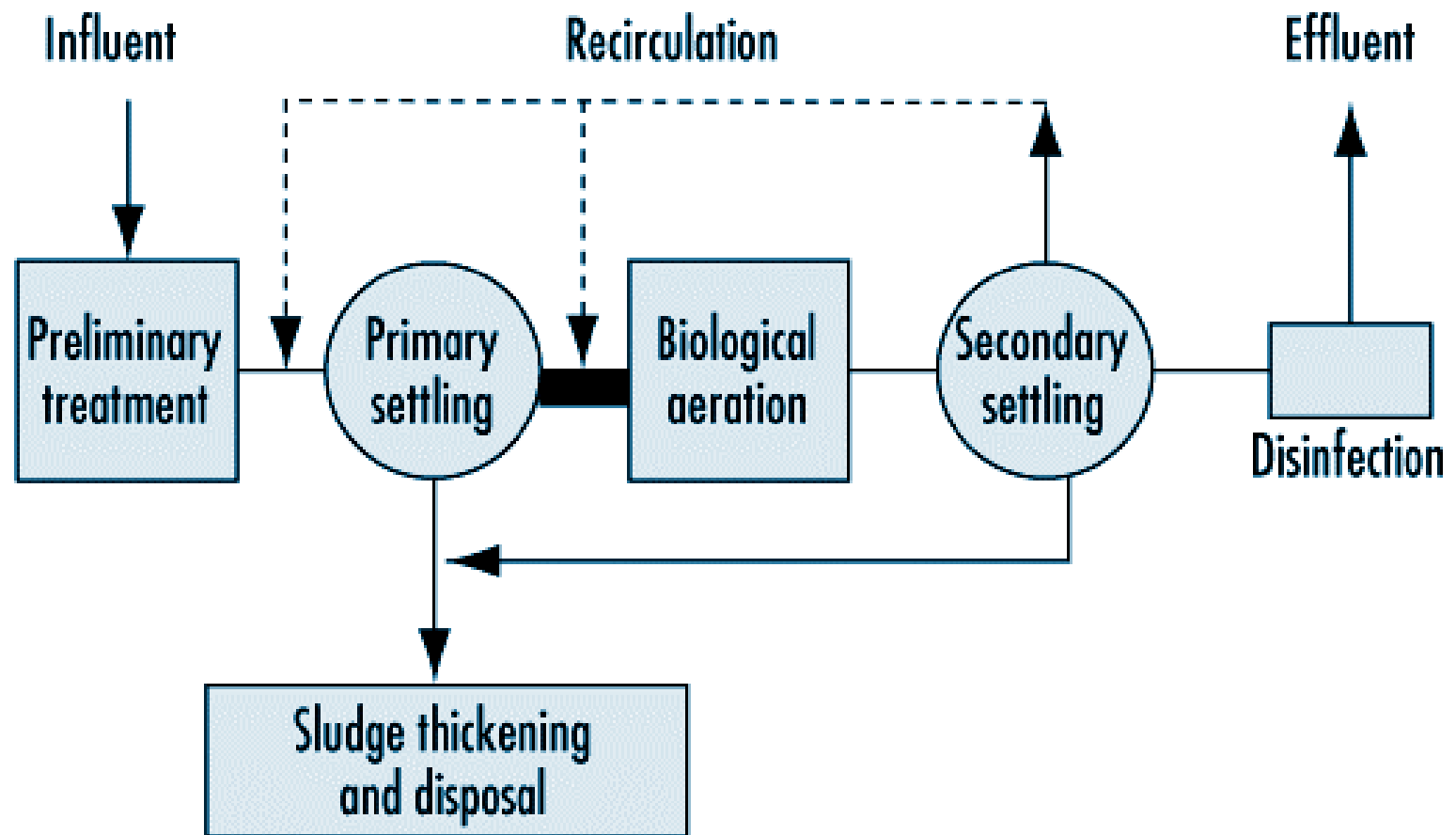
# Where to Look First?

# The Treatment Process



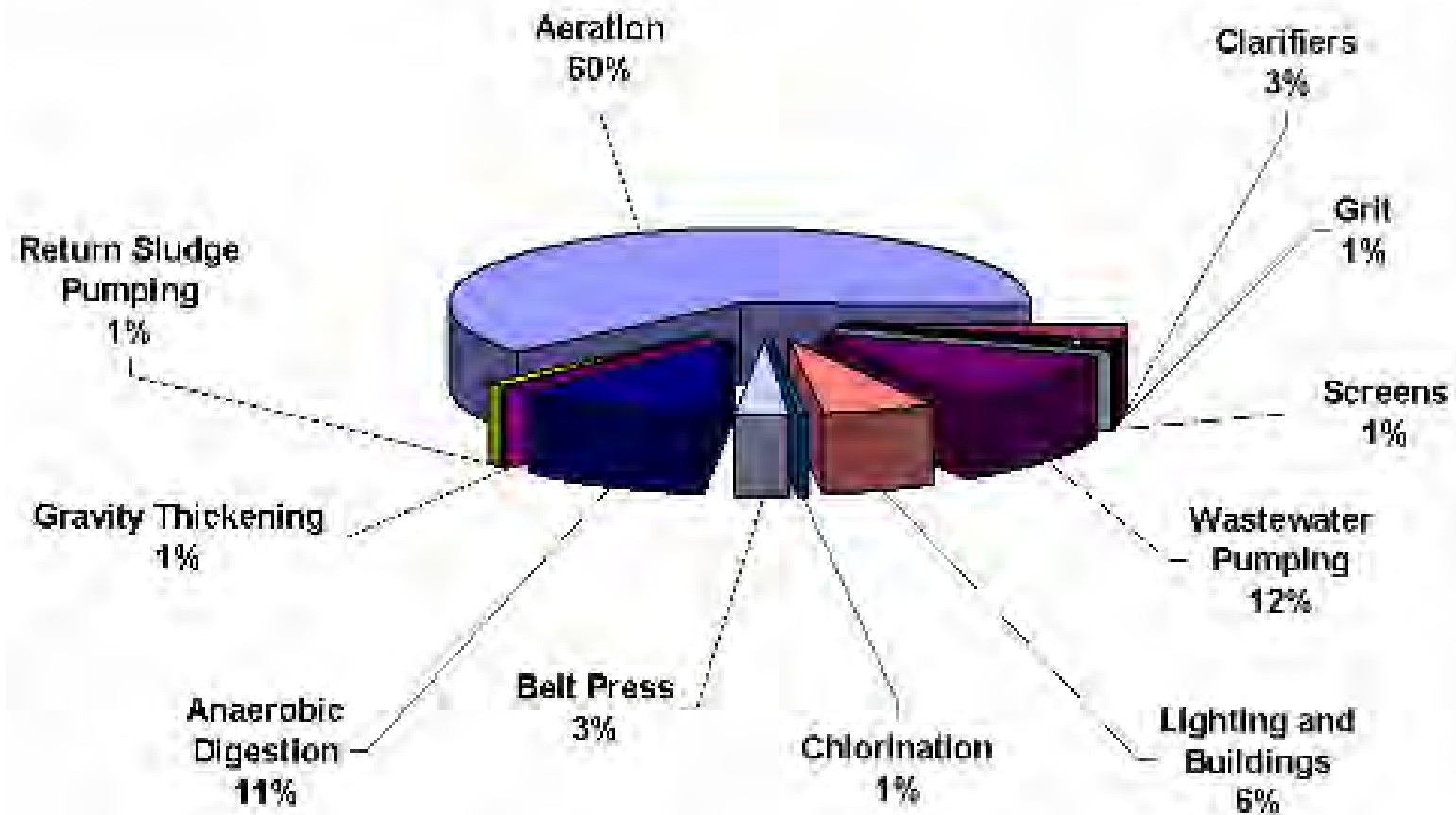








# Where does the energy go?

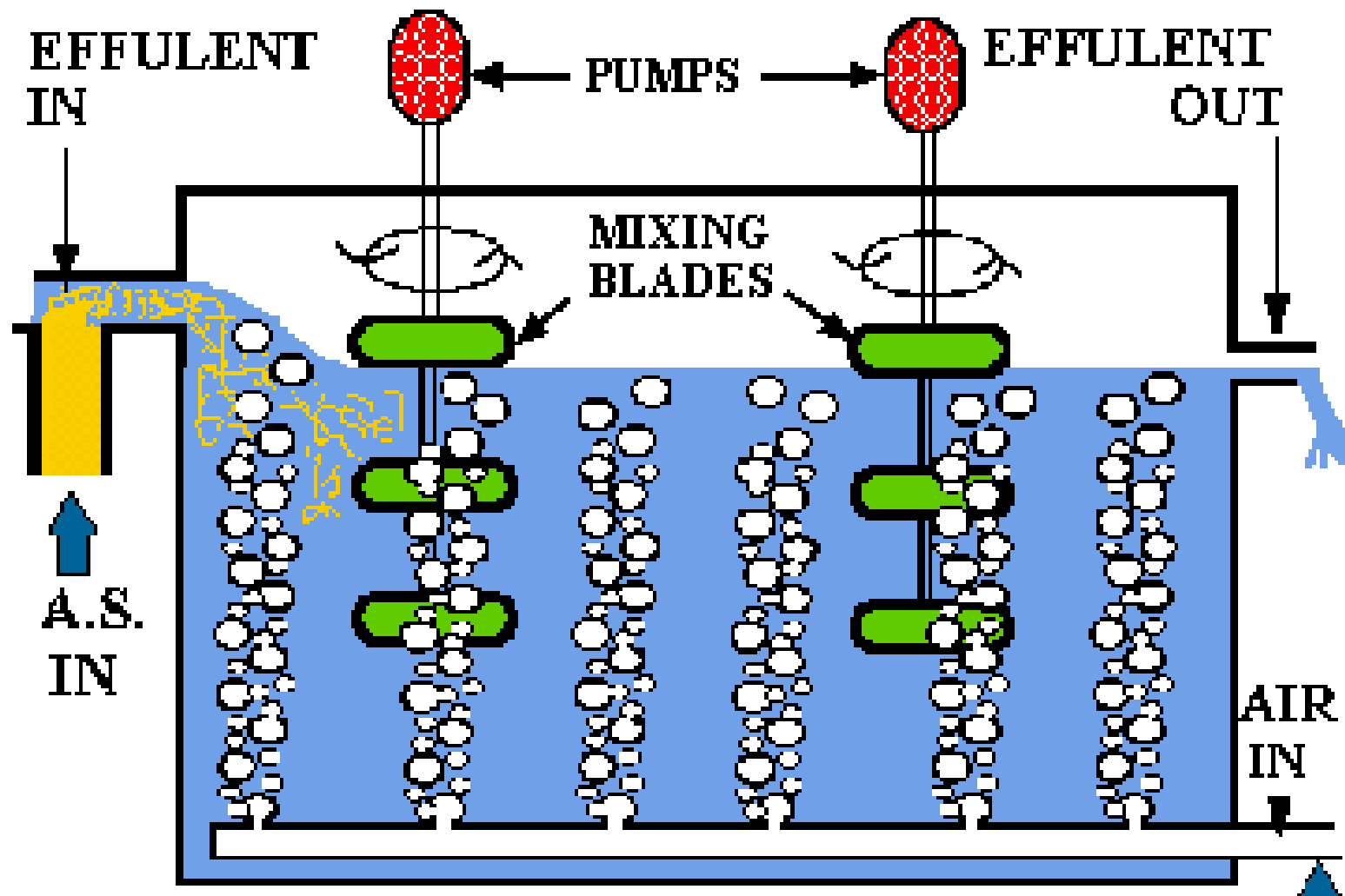


# The Aeration System









# Cogeneration















# Pumping Systems







# So remember

What motivates them

What's the market

Where to look

**Thank you!**

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